

Looking for a secure way
to build your savings?

With a Milestone MYGA you can!



A Milestone MYGA, is a single premium deferred fixed annuity with multi-year rate guarantees. By providing a guaranteed fixed rate of interest over a period of time, your money not only grows tax-deferred, but securely! A Milestone MYGA can be a great way to help you reach your savings milestones with the right combination of growth, flexibility, and tax deferral.

- Issue ages 15 days to 90 years
- A choice of 3-, 4-, 5-, 6-, or 7-year terms
- Full account value of the death benefit for beneficiaries
- Market value adjustment
- Full tax-deferred growth
- Protection of principal with zero market risk
- Competitive, guaranteed fixed interest rates:

Guarantee Period/ Contract Year Term	\$100K+ Premium		\$50K+ Premium		\$15K+ Premium	
	Rate*	California Rate*	Rate*	California Rate*	Rate*	California Rate*
7-Year	2.95%	2.90%	2.65%	2.60%	2.20%	2.15%
6-Year	2.90%	2.85%	2.60%	2.55%	2.15%	2.10%
5-Year	2.90%	2.85%	2.35%	2.30%	1.90%	1.85%
4-Year	2.65%	2.60%	2.05%	2.00%	1.55%	1.50%
3-Year	2.40%	2.35%	1.80%	1.75%	1.40%	1.35%

Interest rates current as of July 23, 2020. Rates subject to change.

*Not available in all states and variations may apply.

Please contact me if you have any questions.

Insurance agent:

Agency:

Telephone:

Cell Phone:

Email:

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