

We are 40 Years Old!

Underwriters Brokerage Service Reaches a Milestone



◆ In 1970, Al Rosen and Bob Katzen founded Katzen/Rosen Associates to support insurance agents' needs for low cost term and impaired risk-underwriting support. The firm changed its name just a few years later to Underwriters Brokerage Service.

◆ Over the years our staff and our capabilities have expanded dramatically. We now assist a wide range of financial service professionals including financial planners, CPA's, banks, life insurance and property casualty agents. Underwriters Brokerage continues to offer access to top underwriting expertise as well as dozens of the nation's leading insurance companies. With our plan design capabilities, point of sale support and attentive staff we are able to assist with your most competitive and/or difficult cases in addition to your more routine case needs...

◆ From modest beginnings, Underwriters Brokerage Service now represents the region's leading independent insurance brokerage resource for life insurance, long-term care and annuities. We thank you for your business and welcome the opportunity to continue to serve your needs.

For questions, case design or quote requests, we may be reached at ubs@ubsnet.com or at 800-837-5433.